

The Financial Edge™

demonstrate fiscal responsibility and stewardship

The Financial Edge is the only accounting solution that provides nonprofit professionals the tools they need to make smart strategic decisions, achieve the highest level of fiscal transparency and accountability, and evaluate the performance of every initiative and department in real-time, with virtually a click of the mouse.

The Financial Edge focuses on managerial support rather than simple transaction management. It gives you all the information you need — in easy-to-run and read reports — to make the best financial decisions for today and tomorrow. Think of it as insurance for your organization's future.

maintain the highest level of accountability

As a nonprofit organization, you are a faithful steward of public funds who strives to achieve sound, timely financial management. As nonprofits are increasingly scrutinized, complying with the complex collection of legal and generally accepted accounting principles is of utmost importance. You need accurate financial records to ensure that your organization's resources are allocated properly.

The Financial Edge allows you to:

- ◆ Share timely, accurate information with key stakeholders
- ◆ Ensure donated funds are accounted for and protected
- ◆ Quickly respond to your auditor's request for supporting detail
- ◆ Verify to donors that gifts were used for their intended purpose
- ◆ Satisfy both internal and external reporting requirements
- ◆ Easily produce presentation-quality reports and analyses to key stakeholders
- ◆ Rely on strong internal controls

get started today

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key features
to help ensure
accountability

Monitor key initiatives and programs from the Dashboard

- ◆ Drill down into system records from any panel
- ◆ Access unlimited dashboards to individually monitor important activities or tasks
- ◆ Use the query panel to monitor organization-specific measurements
- ◆ Observe key financial ratios

Quickly view all financial information about projects, grants, or endowments

- ◆ Check revenues and expenses as well as net surplus or deficit
- ◆ Drill down to accounts and transactions making up those balances
- ◆ Drill back to original invoices and their project distributions
- ◆ Attach minutes of telephone conversations and discussions to the Notes tab
- ◆ Allocate and track endowment appreciation and earnings

Rely on a powerful, flexible reporting right out of the box

- ◆ Save time with the preformatted report writer
- ◆ Use unlimited report templates in the Visual Chart Organizer
- ◆ Run reports with the innovative template-based reporting system
- ◆ Easily create custom reports to your exact specifications
- ◆ Manage and access reports quickly and easily

Make budgets a strategic planning and monitoring tool

- ◆ Produce "what if" analyses with multiple budgeting scenarios
- ◆ Easily combine budgets across budget managers or departments
- ◆ Track multiple budget adjustments
- ◆ View budget impact of items as they are entered
- ◆ Monitor financial commitments through encumbrance tracking